A finance team that works for you

The one-page version, for the CEO whose sponsor just introduced us

Your investor has asked you to bring in Accsera, and it is reasonable to wonder whose side we are on. Here is the honest answer, and how the arrangement works.

Whose team we are

Yours. We are the CFO seat your company does not yet have in-house: we report to you, and the numbers we produce are yours to own and present. Your sponsor made the introduction and sees the same reporting you do - but we are not their eyes inside your company. A finance team that briefs against its own CEO is useless to everyone, the sponsor included.

One set of numbers

There is one version of the truth, and you see it before the board does - no second set prepared behind you, no surprises across the table. The job is not to catch you out; it is to walk you into the board meeting with numbers you trust and can defend, so the meeting is about the business, not the pack. When you look prepared, your sponsor's investment looks well run - which is the point.

Your data stays yours

We run one pod per company, on separate access, and nothing moves between portfolio companies - ever. The others in your sponsor's book never see your numbers, your customers or your model, and every access is logged. If your sponsor wants a comparable roll-up, they get the standardized top line - not the inside of your business.

What we actually do

Build the board pack and KPI reporting, a roll-up your sponsor stops asking for twice, and covenant and liquidity early-warning - so a tight quarter is a conversation months ahead, not a fire drill the week before the meeting. This is the CFO capability you would otherwise be hiring for, working to you, not around you. You hold the final call on the numbers and how they reach your board.

Who we are

A finance firm that also builds software - four production systems in use, including the practice-management platform an advisory firm runs on today. Led by a chartered accountant with 34 years, fourteen at KPMG and EY, with a CFA on the bench and a technologist who built at Ericsson and Vodafone. We have done buy-side diligence, carve-out ERP architecture and structuring work around sponsor-backed businesses. Controls built on ISO 27001 and SOC 2 principles; independent certification is ahead of us, and we will not claim it before it is real. Track record, not testimonials - yet. Global-facing, delivered from Kochi, India.

What happens next

A short call with you and whoever handles your books today, no deck. We will show you the reporting we would build, agree what stays in your control, and start with the one thing costing you the most time. If it is not a fit, we will say so.